

Launch of New Website - www.axisfg.com.au

If you haven't visited the **AXIS** website recently, take a minute to check it out when you're next online. You'll notice some great changes – both visually and technically. We've been busy revamping the site in the past year, to give you more control, accessibility and flexibility. We hope you like what we've done so far. And, as this is just the beginning of what's in store, let us know what you think and if there's anything else you'd like to see added. Happy viewing!

Take a look at us now!

AXIS has been a leader in the provision of corporate and personal superannuation solutions for 15 years. During that time, we've developed a solid reputation for providing proactive, quality advice and service excellence.

We believe that one of the main reasons for our service excellence has been our ability to anticipate and respond to your needs in a timely fashion. With increasing demand for real time information, education and greater interactivity, one of our key objectives in the past year has been to match our online capabilities with your expectations.

For this reason, while you've probably noticed a make-over in our hard copy publications, we've also invested considerable time overhauling our website.

What's new?

First off, you'll notice the Home Page looks completely different and is easier to navigate. You'll find separate information depending on whether you're an individual or a company. Plus, you'll also have access to our advisory services through the Online Services tab.



Home Page

Home | News | Contact Us

AXIS FINANCIAL GROUP

About AXIS | Corporate Services | AXIS Members | Online Services

Find out about our people, our processes and our clients.

Corporate Services
For all your company needs
AXIS Financial Group advises companies across Australia how to organise their corporate superannuation plan as a valuable employee entitlement... [Read More](#)

Members Services
Personal client services
Information for employees and existing personal clients keen to maximise their super... [Read More](#)

Questionnaires to get you where you need to go with your super and insurance.

Access super returns, market performance, publications and projection tools.

Latest News
23.06.09 - **AXIS Financial Group appointed advisers to the Coogee Chemicals** AXIS Financial Group has been appointed as servicing adviser to the Coogee Chemicals ...
[Read More...](#)

AXIS Financial Group - A Decade of Superannuation Experience
AXIS Financial Group is a privately owned advisory company specialising in corporate superannuation and group insurance. We work with companies of every size and industry across Australia in designing a superannuation plan to suit their specific needs and enhance employee satisfaction. Our fifteen year history has earned us a reputation as a leader in corporate superannuation and we pride ourselves on delivering comprehensive, easily understood advice and education to help our members achieve financial security post retirement.

Lvl 11 London House
216 St Georges Terrace
Perth Western Australia 6000
Tel +61 08 9426 5800
Fax +61 08 9426 5850

Sitemap | Copyright | Disclaimer | Privacy | Financial Services Guide

AXIS Members

Just look at the amount of information you have at your fingertips in the **AXIS Members** section. And, with our quick links, you can get to where you want to go in seconds.



Member Servicing	▶▶▶	Our friendly advisers regularly visit you onsite or you can call us with your queries.
Investment Returns	▶▶▶	Find out your risk profile and which of our five pre-mixed portfolios best suits you.
Marketing Performance	▶▶▶	Compare recent and longer term performance of your super against the markets.
Consolidate Your Super	▶▶▶	Keep all your super in one place and growing as fast as possible by completing our rollover form.
Reviews & Projections	▶▶▶	Find out how much you'll need for retirement with our projection questionnaire.
Insurance Quote or Plan	▶▶▶	Work out how much cover you need for you and your family with our insurance questionnaire.
Transition to Retirement	▶▶▶	A tax-effective way to manage your retirement money for people 55 and over.
Leaving Your Current Employer	▶▶▶	Don't leave your super behind when you leave your job. Let us take care of it for you!
Publications and Resources	▶▶▶	Stay on top of what's going on in super with our AXIS Informers.

Online Services

We're particularly excited about the new **Online Services** section of the website, as it provides you with easy access to our advisory services. While there's no substitute for the benefits you'll gain from attending our onsite meetings, we know it's not always possible to attend. However, with our Online Services section, you now have an alternative means of communicating with your adviser. With the addition of this new capability, we aim to enhance our performance and service even further.

What's coming up?

Over the next year, we'll be focusing on giving you greater access to our publications via email and associated links. The latter will allow you to click on any headline of interest and be directed immediately to the article.

We're also working towards integrating our internal Client Management System with the website, to allow you to download a secure, summary report of your personal account. Our main reason for this enhancement is to offer greater simplicity of information.

Once integrated, you'll be able to view the following information:

- current account balance;
- current performance return;
- current address;
- whether your Tax File Number has been received and recorded;
- whether an AXIS Portfolio has been chosen and if it's the latest option available;
- whether you've selected your portfolio or whether you remain in the default portfolio; and
- the status of your binding nomination of beneficiary.

We're looking forward to bringing you these enhancements and more. So, please let us know what else tickles your fancy at super@axisfg.com.au

www.axisfg.com.au

Feel free to contact your adviser with any questions about this bulletin



T: 08 9426 5800 F: 08 9426 5850
Freecall: 1800 111 299 E: mail@axisfg.com.au