AXIS FINANCIAL GROUP

Authority to Access Information

AFSL: 233680

Multiple Superannuation Accounts Cost You Money!

We can help compare and consolidate your Super and in turn save you money. Provide us with a 'Authority To Access Information' so we can investigate and compare all your accounts.

WHAT DO I NEED TO DO?
Simply complete this 'Authority To Access Information' form and return it to:

AXIS FINANCIAL GROUP - PO BOX 7259 CLOISTERS SQUARE WA 6850

NB: Some providers will not release information without accompanying ID. To avoid delays, please attach a certified copy of either your driver's licence or passport.

AUTHORITY TO ACCESS INFORMATION

Please accept this letter of authority for a representative of AXIS FINANCIAL GROUP to obtain information relating to my Superannuation account, details of which are listed overleaf.

TITLE

GIVEN NAMES

SURNAME

DOB (DD/MM/YYYY)

ANY OTHER PREVIOUS NAMES

NB: If you have legally changes your name, please include a Certified Name Change Certificate

EMAIL ADDRESS

CURRENT ADDRESS

PREVIOUS ADDRESSES

PHONE NUMBER OR MOBILE

EMPLOYER

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If you would like us to perform an Australian Taxation Office Search for any Lost Superannuation, please tick the box. ☐

SUPPERANNUATION ACCOUNTS

List your superannuation accounts in the table below and provide as much detail as possible.

SUPERANNUATION PROVIDER NAME	ACCOUNT NUMBER (if available)

I _____ hereby authorise a representative of AXIS FINANCIAL GROUP to obtain all information necessary regarding all my superannuation accounts, as stated above.

Yours faithfully,

SIGNATURE

NAME

DATE

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